

1 C. Alex Naegele (CA Bar No. 255887)
2 C. ALEX NAEGELE,
3 A PROFESSIONAL LAW CORPORATION
4 95 South Market Street, Suite 300
5 San Jose, CA, 95113
6 Telephone: (408) 995-3224
7 Facsimile: (408) 890-4645
8 Email: alex@canlawcorp.com

[Proposed] Attorney for Kingsway Capital Partners, LLC
Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:) Case No. 14-31532 HLB
Kingsway Capital Partners, LLC)
Debtor.) Chapter 11
)
) DECLARATION OF NATHANIEL
) SOBAYO IN SUPPORT OF
) SUPPLEMENT TO EX-PARTE
) APPLICATION OF DEBTOR FOR
) ORDER AUTHORIZING AND
) APPROVING EMPLOYMENT OF
) COUNSEL
)
) [No Hearing Requested]
)

I, Nathaniel Sobayo, hereby declare:

1. I am the sole owner-member, president, and responsible individual of Kingsway
Capital Partners, LLC the debtor and debtor in possession (the “Debtor”) in the above-captioned
Chapter 11 case. I have personal knowledge of the facts set forth in this declaration, and if called
to testify, would and could testify competently thereto. As to those matters stated on information
and belief, I believe them to be true.

1 2. On October 23, 2014, I filed the above captioned chapter 11 bankruptcy on behalf
2 of the Debtor without an attorney. On October 24, 2014, the Court issued an order to show cause
3 why the chapter 11 case should not be dismissed for failure of a corporate debtor to file a chapter
4 11 case without an attorney.

5 3. From October 24, 2014 until December 4, 2014, I looked for an attorney to take
6 on this case and become counsel for the Debtor. I consulted with the following attorneys and
7 associations:

- 8 - David W. Wessel, Attorney at Law, with Offices of Boris E. Efron, Portolla
9 Valley, California.
- 10 - Castillo Law Firm, San Jose, California.
- 11 - San Francisco County Bar Association.
- 12 - San Mateo County Bar Association.
- 13 - Santa Clara County Bar Association.
- 14 - Law Offices of David Boone, San Jose, California.
- 15 - Alan Zlotoff, Attorney-at-Law, Menlo Park, CA.
- 16 - Larry Jacobsen, Attorney-at-Law, Redwood City, CA.
- 17 - Gill McDonald, Attorney-at-Law, San Francisco, CA
- 18 - Law Offices Of Hien Doan, Oakland, CA.

19 4. The Court set a deadline of December 5, 2014 for retaining an attorney or this
20 case would be dismissed.

21 5. I found C. Alex Naegele, A Professional Law Corporation to take on this case.

22 6. I signed an attorney-client fee agreement on behalf of the Debtor with C. Alex
23 Naegele, A Professional Law Corporaiton to perform services on behalf of the Debtor in this
24 case on December 4, 2014.

25 7. I am informed and believe that C. Alex Naegele, A Professional Law Corporation
26 entered an appearance as proposed counsel on December 4, 2014 and then provided emergency
27 and necessary services from December 4, 2014 to December 18, 2014, by filing immediately
28 filing an opposition to a motion for relief from stay, attending a hearing on a motion for relief

1 from stay, obtaining all the necessary documents for the initial debtor interview and getting these
2 documents to the U.S. Trustee, filing two overdue monthly operating reports, filing a status
3 conference statement, filing an application to designate responsible individual , attending the
4 341 meeting of creditors, attending a status conference, and amending the voluntary petition and
5 schedules.

6 8. I consent to the *nunc pro tunc* employment of C. Alex Naegele, A Professional
7 Law Corporation as of December 4, 2014, as C. Alex Naegele, A Professional Law Corporation
8 provided valuable services from December 4, 2014 through December 22, 2014, which benefited
9 the Debtor and the Debtor's estate.

10 9. I am satisfied that the work done by C. Alex Naegele, A Professional Law
11 Corporation has been done properly, efficiently, and of a high standard of work.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 29th day of December, 2014, at East Palo Alto, California.

/s/ Nathaniel Sobayo
Nathaniel Sobayo